SMITH LAW, P.A.

49 Pleasant Street Brunswick, Maine 04011

Documentation Required for MaineCare Application

When you apply for MaineCare long term care benefits, you will need to provide the following items:

- Copies of Social Security cards
- Copies of all health insurance cards including Medicare
- Copy of birth certificate
- Green card/naturalization certificate (if not a US citizen)
- Copy of Power of Attorney, Conservator, or Guardianship documents
- Financial statements for all accounts owned by applicant and/or spouse for past 60 months
- Proof of income (all sources) and amounts
- Documentation of value of all real estate
- Copies of deeds for all real estate
- If real estate sold within 60 months, then copy of settlement statement
- Certificates of title for all vehicles and KBB value
- If vehicles sold within 60 months, then documentation of sale
- If applicant is grantor of beneficiary of trust, then copy of trust
- Copies of annuity contracts in effect over the past 60 months
- Copies of life insurance policies owned by applicant and/or spouse including cash surrender values
- Copies of prepaid burial contracts and mortuary trusts, if any
- Declaration of contents of safety deposit box(es), if any
- Copies of IRAs, 401(k), Keoghs, pensions, etc.
- Copies of savings/treasury bonds owned by applicant and/or spouse
- Documentation of values and use of all assets cashed in, closed, sold, transferred or otherwise liquidated during the 60 months prior to application.
- Signed Intent to Return Home form
- Highest school grade completed by applicant
- Whether applicant or spouse served in military